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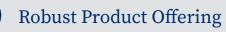
PE Advantage

AmTrust created the PE Advantage program to address the unique exposures a private equity firm faces.





Global Experience





In-House Claims Handling

Market Expertise

AmTrust leverages market expertise to adapt coverage to suit your emerging private equity exposures. Some of our coverage extensions include:

- Portfolio company pre-acquisition defense costs
- · Crisis costs incurred by the private equity firm
- · Defense costs incurred by a private equity firm

All-In-One Product

A complete solution in one form, AmTrust FI Advantage Private Equity Form includes:

- Management Liability (Directors and Officers)
- Outside Directorship Liability
- Professional Services Liability (Errors and Omissions)
- Employment Practices Liability

Professional Services

- Providing standard financial and strategic guidance to foster portfolio companies' growth.
- Handling portfolio company liquidity events, such as initial public offerings (IPOs), sales, bankruptcy proceedings, insolvency matters, mergers, or acquisitions.
- Managing portfolio company financings or buyouts, including any disputes arising from alleged breaches during these transactions.
- Determining whether to extend or deny credit.
- Addressing issues related to down-round financing and the resulting impact on shareholder dilution.
- · Conducting portfolio company valuation assessments.
- Managing the process of winding down or liquidating a portfolio company.

For more information & applications, please visit us at <u>www.AmTrustFl.com</u> or contact us at: <u>FISubmissions@AmTrustGroup.com</u>.

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