

# Digital Partner Vetting Questionnaire



AmTrust North America  
An AmTrust Financial Company

Digital Partner Name:

Completed by (Name & Title):

Date Completed:

## Section I - Distribution

### Business Structure

1. What is your business structure?
2. Are you a comparative rater displaying multiple companies to the user? Yes No
3. How will this integration be mutually beneficial to AmTrust and your organization?

### Agent Appointment/Agency ID

4. If your response to Question 1 is "Retail Agency/Wholesaler," are you currently appointed with AmTrust and if so, what is your AmTrust Agency ID? Yes No

**Please note Direct Bill is the only payment method offered through our digital platform.**

### Agency Mix

5. If your response to Question 1 is "Middleware/Technology Solution" how many agents are currently using your platform?

### AMS System Used

6. If your response to Question 1 is "Wholesale or Retail Agency" what Agency Management system are you using?

### Servicing Operation

7. If your response to Question 1 is "Wholesale or Retail Agency", do you have the capacity to service policies written with AmTrust through your platform? Yes No

## Section II - Integration/Appetite

### Historical API

8. Are you digitally integrated with any other carriers? Yes No

### Historical API Carriers

9. If "Yes" for Question 8 which carriers are you integrated with?

### Historical LOB in API

10. If "Yes" for Question 8 which line of business?

Workers' Compensation

BOP

General Liability

Other



**Average Integration Time for Prior API Integration**

11. What is your average time for digital integrations?

**Integration Option - Quick Quote/Quote to Bind**

12. Are you providing rating indication only (quick quote) or full quote/bind capabilities?

**Full Appetite/BOL Only**

13. Are you planning to do a full class code integration or only bind online classes? Yes No

**States - Plan to Market**

14. What states are you planning to offer? (Select multiple if needed) All States

Alabama	Hawaii	Massachusetts	New Mexico	South Dakota
Alaska	Idaho	Michigan	New York	Tennessee
Arizona	Illinois	Minnesota	North Carolina	Texas
Arkansas	Indiana	Mississippi	North Dakota	Utah
California	Iowa	Missouri	Ohio	Vermont
Colorado	Kansas	Montana	Oklahoma	Virginia
Connecticut	Kentucky	Nebraska	Oregon	Washington
Delaware	Louisiana	Nevada	Pennsylvania	West Virginia
Florida	Maine	New Hampshire	Rhode Island	Wisconsin
Georgia	Maryland	New Jersey	South Carolina	Wyoming

**Class Code Mapping**

15. How do you plan on ingesting AmTrust's appetite?

- Description Text Search
- Direct Workers' Comp Class
- NAICS / SIC Mapping
- Other

**API - Eligibility Questions - Real Time/Local**

16. Are you calling AmTrust API dynamically (real-time) or holding underwriting questions on premises? Real-time On Premises

17. If your answer to Question 16 is "On Premises" what quote fail safes do you have in place and how often do you call our API for updates?



**Testing**

18. If integrating with AmTrust API, will we have the ability to test on your platform? Yes    No

**Section III - IT/IT Infrastructure**

**Data Format Supported**

19. What data formats do you support (XML, JSON, etc.)?

**Development Team - Internal/External**

20. Will you have an in-house development team or third-party development team? In-house    Third-party

21. If your answer to Question 20 is "third-party" please provide the third-party name.

**Data Collection**

22. Do you keep failure/error logs that can be shared with AmTrust? Yes    No